

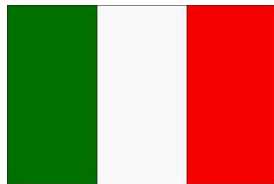
Alignment in Organizations

F. Başak Aydemir Paolo Giorgini John Mylopoulos

University of Trento
DISI

19 April 2012

Ultra Large Systems - System of Systems- Organizations



Business

- ▶ "Organisations are goal directed, integrative, and adaptive." (Parson 1950)

Business

- ▶ "Organisations are goal directed, integrative, and adaptive." (Parson 1950)
- ▶ "Organisations are social units deliberately constructed to seek specific goals." (Etzioni 1961)

Business

- ▶ "Organisations are goal directed, integrative, and adaptive." (Parson 1950)
- ▶ "Organisations are social units deliberately constructed to seek specific goals." (Etzioni 1961)
- ▶ "Strategic alignment is not even event but a process of continuous adaptation and change." (Henderson 1993)

Business

Classification scheme for IS planning and design
(Henderson 1990)

Business

Classification scheme for IS planning and design
(Henderson 1990)

- ▶ Production Capability

Business

Classification scheme for IS planning and design
(Henderson 1990)

- ▶ Production Capability
- ▶ Control Capability

Business

Classification scheme for IS planning and design
(Henderson 1990)

- ▶ Production Capability
- ▶ Control Capability
- ▶ IT Infrastructure Capability

CS

- ▶ Formal framework to support organizational design (Jonker et al 2012)

CS

- ▶ Formal framework to support organizational design (Jonker et al 2012)
- ▶ Knowledge Management Systems

CS

- ▶ Formal framework to support organizational design (Jonker et al 2012)
- ▶ Knowledge Management Systems
- ▶ Service Based Applications

CS

- ▶ Formal framework to support organizational design (Jonker et al 2012)
- ▶ Knowledge Management Systems
- ▶ Service Based Applications
- ▶ Grid Networks

CS

- ▶ Formal framework to support organizational design (Jonker et al 2012)
- ▶ Knowledge Management Systems
- ▶ Service Based Applications
- ▶ Grid Networks
- ▶ Multiagent Systems

Research Objectives

- ▶ Focus on strategical alignment

Research Objectives

- ▶ Focus on strategical alignment
- ▶ Alignment mechanisms for different type of organizations

Research Objectives

- ▶ Focus on strategical alignment
- ▶ Alignment mechanisms for different type of organizations
- ▶ Identify requirements for alignment

Research Objectives

- ▶ Focus on strategical alignment
- ▶ Alignment mechanisms for different type of organizations
- ▶ Identify requirements for alignment
- ▶ Framework

Organization


$$\text{org}(O, T) = (\underline{S}, \underline{R}, \underline{D})$$

- ▶ S: set of systems,
- ▶ R: global requirements,
- ▶ D: domain assumptions.

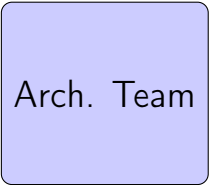
Example: Software Organization

R: Maintain software, . . .

D:



Req. Team



Arch. Team



Code Team

System

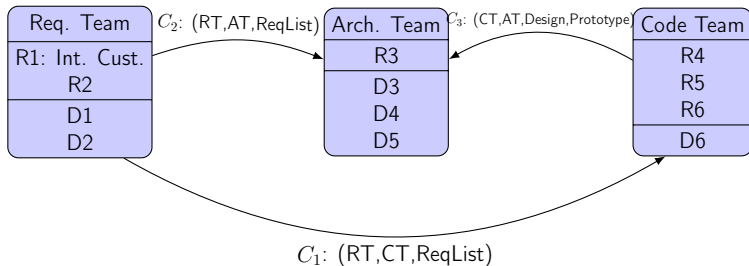
$$\text{sys}(S, T) = (\underline{R}, \underline{C}, \underline{D})$$

- ▶ R: system requirements,
- ▶ C: commitments,
- ▶ D: domain assumptions.

System

R: Maintain software,...

D: D1, D2,...



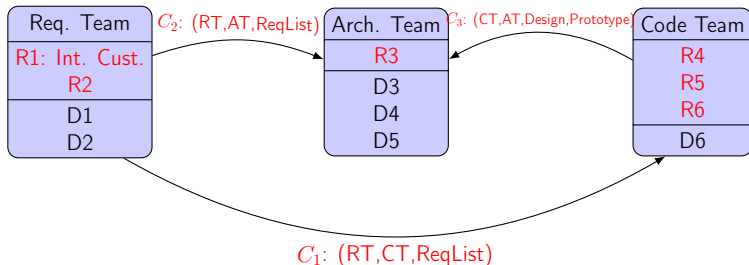
Alignment

An organization O is aligned at time T , iff
 $\cup r(S_i, T), \cup c(S_i, T), \cup d(O, T) \models r(O, T)$.

Alignment

R: Maintain software,...

D: D1, D2,...



Difference

The difference of two sets $\underline{X}/\underline{Y}$ is the set theoretic difference of \underline{X} and \underline{Y} . We extend this notation to tuples of sets, e.g.,

$$\text{sys}(S, T) / \text{sys}(S', T') = (R/R', C/C', D/D').$$

Proposed evolution

- ▶ $\Pi(S_i, T) = (\pi R_i, \pi C_i, \pi D_i) .$

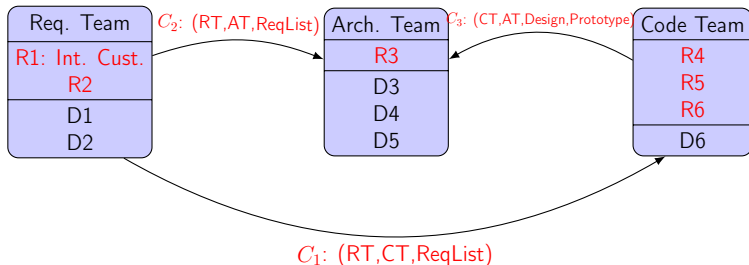
Proposed evolution

- ▶ $\Pi(S_i, T) = (\pi R_i, \pi C_i, \pi D_i)$.
- ▶ $\Pi(S, T) = (+R_1, -R_2, \{\}, \{\})$.

Proposed evolution

R: Maintain software,...

D: D1, D2,...



Alignment Mechanism



An alignment mechanism takes as input a set of proposed changes $\Pi(O,T)$ and returns an alignment process consisting of approved sets of changes $\{\Delta(O,T_i) \mid i=1, \dots, k\}$ for some k .

Future Work

- ▶ Socio-technical systems

Future Work

- ▶ Socio-technical systems
- ▶ Decision Making Processes

Future Work

- ▶ Socio-technical systems
- ▶ Decision Making Processes
- ▶ Negotiation Mechanisms

Future Work

- ▶ Socio-technical systems
- ▶ Decision Making Processes
- ▶ Negotiation Mechanisms
- ▶ Alignment Requirements